



INNOVATEC S.p.A.

LETTER CONFIRMING INTEREST COVER RATIO COVERAGE OF INNOVATEC GROUP (ISSUER) AS OF 31 DICEMBER 2015

COVENANT CALCULATION AS PER ARTICLE 8 vii) OF THE ADMISSION DOCUMENT to the trading of financial instruments called "Innovatec 2020"

On the professional segment (ExtraMOT PRO) of the ExtraMOT managed by the Italian Stock Exchange

Milan 29 april 2015 – Innovatec S.p.A. ("Innovatec") listed on AIM Italy and active in the development and supply of innovative technologies, products and services for the corporate market and retail as part of distributed generation smart grid and smart cities, energy efficiency and storage of energy, it announces that the **Interest Coverage Ratio of the Issuer** as defined in the Admission Document to the trading of financial instruments called "Innovatec 2020" on the professional segment (ExtraMOT PRO) of the ExtraMOT managed by the Italian Stock Exchange – article 8 vii) is:

Interest coverage ratio 1,91378128

For Additional information:

SOCIETA'
INNOVATEC
Via Bisceglie 76
20152 Milano
Raffaele Vanni
Email: raffaele.vanni@innovatec.it
Tel: +39 02 87211700
Fax: +39 02 87211707